

## DOCUMENTATION FORM FOR SPOUSAL EXPENSES

Complete this form for allowable travel and ~~travel~~ expenses incurred for an employee's spouse pursuant to the employee's contract with the University. The form ~~is~~ serves to document the business purpose of the spouse's participation in an activity in accordance with the policies and procedures of the University and IRS regulations. If the spouse has no specific and significant involvement in the activity, the allowable expenses paid by the University will be treated as the employee's taxable income subject to reporting.

Employee Name/Title (please print)

Please provide documentation of registration and attendance; if no such educational program was offered, please list a description of the business activity the spouse engaged in during the conference.

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3. Length of time spouse spent at conference or other event:

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Employee Signature

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Date

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Approval Signature

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Date

**UNRESTRICTED ACCOUNTING USE ONLY**

**Non-Taxable**

The expenses reported on this form were necessary and proper and were completed for Stockton University business purposes. The description and length of time of the business purpose are in sufficient detail to support that the expenses are a non-taxable *bona fide* business expense for the Stockton University.

**Taxable**

The spousal expenses are allowable, but do not meet the *bona fide* business purpose to promote the University business; hence the expenses will bear

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